

**Annexure 1**

**Corporate Debtors : Aditya Vidyut Appliances Limited (AVAL) & Aditya Fabrication Private Limited (AFPL); Date of Commencement of Consolidated CIRP: 16th April, 2021; List of Creditors as on: 20th May, 2021**

**List of Secured Financial Creditors belonging to any class of creditors**

Sr. No	Corporate Debtor	Name of Creditor	Identification Number	Details of claims received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claims not admitted	Amount of claim under verification	Remarks, if any.
				Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee <sup>2</sup>	Whether related Party	% of Voting Share in COC					
1	AVAL	State Bank of India	AAACS8577K	01-10-2019	73,72,00,000	73,72,00,000	Secured	73,72,00,000	-	No	40.63	-	No	-	-	
2	AVAL & AFPL	Omkara Asset Reconstruction Private Limited	AAAAT4062E	03-10-2019 and 22-06-2020	32,84,73,774	32,84,73,774	Secured	32,84,73,774	-	No	18.11	-	No	-	-	Note 2
3	AVAL	CFM Asset Reconstruction Private Limited	U67100GJ22015P TC083994	05-10-2019	23,52,02,841	23,52,02,841	Secured	23,52,02,841	-	No	12.96	-	No	-	-	
4	AVAL	SVC CO-Operative Bank Limited	AAAAT0177C	14-10-2019	17,79,87,105	10,35,47,346	Secured	10,35,47,346	-	No	5.70	-	No	7,44,39,759	-	
5	AVAL	Bank of India	AAACB0472C	04-10-2019	10,89,00,000	10,89,00,000	Secured	10,89,00,000	-	No	6.00	-	No	-	-	
6	AVAL	Pegasus Assets Reconstruction Private Limited	U65999MH2004P CT144113	06-10-2019	7,44,39,759	7,44,39,759	Secured	7,44,39,759	-	No	4.10	-	No	-	-	
7	AVAL	Fullerton India Credit Company Limited	U65191TN1994PL C079235	09-10-2019	16,82,42,291	16,82,42,291	Secured	16,82,42,291	-	No	9.27	-	No	-	-	
8	AVAL	Siemens Financial Services Private Limited	U65990MH2010F TC208099	15-10-2019	3,26,85,577	3,26,85,577	Secured	3,26,85,577	-	No	1.80	-	No	-	-	
9	AVAL	Reliance Home Finance Limited	L67190MH2008PL C1832	24-01-2020	1,55,19,682	1,55,19,682	Secured	1,55,19,682	-	No	0.86	-	No	-	-	
<b>Total</b>					<b>1,87,86,51,029</b>	<b>1,80,42,11,270</b>		<b>1,80,42,11,270</b>	<b>-</b>		<b>99.43</b>	<b>-</b>		<b>7,44,39,759</b>	<b>-</b>	

**Notes:**

1. The Hon'ble Tribunal at Mumbai Bench in I.A. 1068/2020 in C.P. 547/I&B/MB/2020 and I.A. 78/2021 in C.P. 547/I&B/MB/2020 and C.P. 193/I&B/MB/2019 was pleased to direct Consolidation of Corporate Insolvency Resolution Processes of Aditya Vidyut Appliances Limited and Aditya Fabrication Private Limited vide an order dated April 16, 2021. In compliances with the said directions, claims of AVAL and AFPL have been pooled together.
2. Out of the total claim amount of Omkara Asset Reconstruction Private Limited, an amount of Rs. 8.46 Crore is towards claim submitted in Aditya Fabrication Private Limited. Balance claim of Omkara Asset Reconstruction Private Limited and other financial creditors belong to Aditya Vidyut Appliances Limited.
3. As part of the consolidation of liabilities of the corporate debtors as instructed by the Hon. NCLT the duplication of claims is excluded as same claims were filed with the principal borrower as well as the corporate guarantor, both being the corporate debtors.