

Form G**INVITATION FOR EXPRESSION OF INTEREST****(Under Regulation 36A of the Insolvency & Bankrupt (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

Pursuant to the order of the Hon. NCLT dated 16th April 2021, the public announcement made by the RP on the **23rd April 2021** and the decision of the Committee of Creditors of the Corporate Debtor(s), the RP is hereby inviting Expression of Interest for submitting Resolution Plan for the corporate debtors i.e. **Aditya Vidyut Appliances Limited (AVAL)** and **Aditya Fabrication Private Limited (AFPL)** **(Undergoing Consolidated Corporate Insolvency Resolution Process)**

Relevant Particulars		
1)	Name of the Corporate Debtor	1. Aditya Vidyut Appliances Limited 2. Aditya Fabrication Private Limited
2)	Date of incorporation of corporate debtor.	1. 26 th June, 1989 2. 24 th November, 2003
3)	Authority under which corporate debtor is incorporated/registered	Registrar of Companies, Mumbai
4)	Corporate identity number/limited liability identification number of corporate debtor	1. U31200MH1989PLC052364 2. U51505MH2003PTC143265
5)	Address of the registered office and principal office (if any) of corporate debtor	Survey No. 168, Hissa No. 10, Sonale Village, Bhiwandi Bypass Road, Thane-421302, Maharashtra, India.
6)	Insolvency commencement date of the Corporate Debtor	1. AVAL: 11 th September, 2019 2. AFPL: 15 th May, 2020 3. Consolidated: 16 th April, 2021
7)	Date of invitation for expression of interest	28 th May 2021
8)	Eligibility for resolution applicants under Section 25(2)(h) of the code is available at:	Available on website of IBBI or at www.adityavidyut.com . Else details can be sought at emailing on adityagroupcirp@gmail.com
9)	Norms of ineligibility applicable under Section 29A are available at:	Available on website of IBBI or at www.adityavidyut.com . Else details can be sought at emailing on adityagroupcirp@gmail.com
10)	Last date for receipt of expression of interest	12 th June 2021
11)	Date of issue of provisional list of prospective resolution applications.	22 nd June 2021
12)	Last date for submission of objections to provisional list	27 th June 2021
13)	Date of issue of final list of prospective resolution applicants	7 th July 2021
14)	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	27 th June 2021
15)	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and future information	Details can be sought by emailing on adityagroupcirp@gmail.com
16)	Last date of submission of resolution plans	27 th July 2021

17	Manner of submitting resolution plans to resolution professional	In Electronic form to the email ID or by speed post or registered post or by hand delivery at address given at S. No. 20 or 21.
18	Estimated date for submission of resolution plan to the Adjudicating Authority for Approval	28 th September 2021
19	Name and registration number of the resolution professional	Mr. Kshitiz Gupta IP Registration No: IBBI-IPA-002/IP-N00721/2018-19/12140
20	Name, Address and e-mail of the resolution professional, as registered with the board	Name: Kshitiz Gupta, Address: Flat No. C/104, Lotus CHS, Gundecha Valley of Flowers, Thakur Village, Kandivali East, Mumbai Suburban, Mumbai-400101, Maharashtra, India.
21	Address and email to be used for corresponding with the Resolution Professionals	Address: B-202, Sharaton Classic, Charat Singh Colony, Chakala, Andheri East, Mumbai-400093. ID- kshitiz.ca@gmail.com adityagroupecirp@gmail.com
22	Future details are available at or with	Details can be sought by emailing on adityagroupecirp@gmail.com
23	Date of publication of Form G	28 th May 2021

Notes:

1. This Form G published herein is in continuation to the earlier Form G published for the abovementioned corporate debtors and the existing prospective resolution applicant(s) shall have an option to either continue with the expression of interest already submitted or submit a fresh expression of interest in terms of this Form G. A specific communication from the existing prospective resolution applicant(s) shall be required in this regards.
2. The terms and conditions of the resolution plan submission bid process may be changed/amended/abandoned/cancelled/extended or modified at any stage thereof.
3. The RP under instructions from Committee of Creditors reserve rights to accept or reject or disqualify any prospective bidder at any stage of process without assigning any reason and without any notice or liability.

Date: 28th May, 2021

Place: Mumbai



CA Kshitiz Gupta, Resolution Professional
For, Aditya Vidyut Appliances Limited & Aditya Fabrication Private Limited
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