

Annexure 1

Name of Corporate Debtor: Aditya Fabrication Private Limited; Date of Commencement of CIRP: 15th May, 2020; List of Creditors as on: 15th January, 2021

List of Secured Financial Creditors belonging to any class of creditors

Sr. No	Name of Creditor	Identification Number	Details of claims received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claims not admitted	Amount of claim under verification	Remarks, if any.
			Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related Party	% of Voting Share in COC					
1	State Bank of India	AAACS8577K	27-05-2020	80,26,00,000.00	80,26,00,000.00	Secured	-	80,26,00,000.00	No	47.38	0	No	0	0	Note 1
2	TJSB Sahakari Bank Limited	AAAAT4062E	28-05-2020	26,32,27,122.00	26,32,27,122.00	Secured	-	26,32,27,122.00	No	15.54	0	No	0	0	Note 1
3	TJSB Sahakari Bank Limited	AAAAT4062E	26-05-2020	8,45,52,083.00	8,45,52,083.00	Secured	8,45,52,083.00	-	No	4.99	0	No	0	0	
4	CFM Asset Reconstruction Private Limited	U67100GJ22015P TC083994	27-05-2020	25,81,09,710.00	25,81,09,710.00	Secured	-	25,81,09,710.00	No	15.24	0	No	0	0	Note 1
5	Bank of India	AAACB0472C	29-05-2020	10,70,00,000.00	10,70,00,000.00	Secured	-	10,70,00,000.00	No	6.32	0	No	0	0	Note 1
6	SVC Co-operative Bank Limited	AAAAT0177C	30-05-2020	10,35,47,346.00	10,35,47,346.00	Secured	-	10,35,47,346.00	No	6.11	0	No	0	0	Note 1
7	Pegasus Asset Reconstruction Company Private Limited	U65999MH2004P CT144113	10-06-2020	7,49,86,394.00	7,49,86,394.00	Secured	-	7,49,86,394.00	No	4.43	0	No	0	0	Note 1
Total				1,69,40,22,655.00	1,69,40,22,655.00		8,45,52,083.00	1,60,94,70,572.00							

Note 1 : An application (IA. 1068/2020) has been filed with Hon'ble NCLT by TJSB Sahakari Bank Limited, regarding admissibility of claim/inclusion in COC for Corporate Guarantee when the same claim has been submitted in the ongoing CIRP of the principal borrower namely Aditya Vidyut Appliances Limited (Undergoing CIRP). Therefore, admissibility of such claims shall depend upon the directions of Hon'ble NCLT in this regard. Further, Voting share of TJSB has been shown separately for the sake of understanding. The total voting share on the basis of claims submitted shall be 20.53%.