

Annexure 1

Name of Corporate Debtor: Aditya Vidyut Appliances Limited; Date of Commencement of CIRP: 11th September, 2019; List of Creditors as on: 16th January, 2021

List of Secured Financial Creditors belonging to any class of creditors

Sr. No	Name of Creditor	Identification Number	Details of claims received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claims not admitted	Amount of claim under verification	Remarks, if any.
			Date of Receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related Party	% of Voting Share in COC					
1	State Bank of India	AAACS8577K	01-10-2019	73,72,00,000.00	73,72,00,000.00	Secured	73,72,00,000.00	-	No	40.63	-	No	-	-	
2	TJSB Sahakari Bank Limited	AAAAT4062E	03-10-2019	24,39,21,690.86	24,39,21,690.86	Secured	24,39,21,690.86	-	No	13.44	-	No	-	-	Note 1 and 2
3	TJSB Sahakari Bank Limited	AAAAT4062E	22-06-2020	8,45,52,083.00	8,45,52,083.00	Secured	-	8,45,52,083.00	No	4.66	-	No	-	-	Note 1 and 2
4	CFM Asset Reconstruction Private Limited	U67100GJ22015PTC083994	05-10-2019	23,52,02,840.64	23,52,02,840.64	Secured	23,52,02,840.64	-	No	12.96	-	No	-	-	
5	SVC CO-Operative Bank Limited	AAAAT0177C	14-10-2019	17,79,87,105.24	10,35,47,346.24	Secured	17,79,87,105.24	-	No	5.70	-	No	7,44,39,759.00	-	
6	Bank of India	AAACB0472C	04-10-2019	10,89,00,000.00	10,89,00,000.00	Secured	10,89,00,000.00	-	No	6.00	-	No	-	-	
7	Fullerton India Credit Company Limited	U65191TN1994PLC079235	09-10-2019	16,82,42,291.00	16,82,42,291.00	Secured	16,82,42,291.00	-	No	9.27	-	No	-	-	
8	Pegasus Assets Reconstruction Private Limited	U65999MH2004PCT144113	06-10-2019	7,44,39,759.00	7,44,39,759.00	Secured	7,44,39,759.00	-	No	4.10	-	No	-	-	
9	Siemens Financial Services Private Limited	U65990MH2010FTC208099	15-10-2019	3,26,85,577.00	3,26,85,577.00	Secured	3,26,85,577.00	-	No	1.80	-	No	-	-	
10	Reliance Home Finance Limited	L67190MH2008PLC1832	24-01-2020	1,55,19,682.00	1,55,19,682.00	Secured	1,55,19,682.00	-	No	0.86	-	No	-	-	
Total				1,87,86,51,028.74	1,80,42,11,269.74		1,79,40,98,945.74	8,45,52,083.00							

Notes:

1. Claim from TJSB Sahakari Bank Limited for Rs. 8.46 Crore have been admitted pertaining to Financial Debts (Fund as well as Non-Fund Based) of Aditya Fabrication Private Limited ('AFPL') for which Corporate Guarantee was given by the Corporate Debtor to Consortium of Banks/Financial Institutions. Voting share of TJSB has been shown separately for the sake of understanding. The total voting share on the basis of claims submitted shall be 18.11%.

2. This COC constitution is subject to the directions of Hon'ble NCLT in Interlocutory Application No. 1068 of 2020 in CP No. 547 of 2020 filed by TJSB against the RP and other members of the COC for its associate company M/s Aditya Fabrication Private Limited.